

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. No securities may be offered or sold in the United States absent registration or an applicable exemption from registration requirements. Any public offering of securities to be made in the United States will be made by means of a prospectus. Such prospectus will contain detailed information about the company making the offer and its management and financial statement. The Company does not intend to make any public offering of securities in the United States.

LESSO 联塑
CHINA LESSO GROUP HOLDINGS LIMITED
中國聯塑集團控股有限公司*
(incorporated in the Cayman Islands with limited liability)
(Stock Code: 2128)

OVERSEAS REGULATORY ANNOUNCEMENT
INSIDE INFORMATION

This announcement is made pursuant to Rules 13.09 and 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules). Please refer to the attached announcement on the next page issued on Singapore Exchange Securities Trading Limited on 14 May 2014.

By order of the Board
China Lesso Group Holdings Limited
Wong Luen Hei
Chairman

Hong Kong, 14 May 2014

As at the date of this announcement, the executive directors of the Company are Mr. Wong Luen Hei, Mr. Zuo Manlun, Ms. Zuo Xiaoping, Mr. Lai Zhiqiang, Mr. Kong Zhaocong, Mr. Chen Guonan, Dr. Lin Shaoquan, Mr. Huang Guirong, Mr. Luo Jianfeng; the non-executive director of the Company is Mr. Lin Dewei; and the independent non-executive directors of the Company are Dr. Bai Chongen, Mr. Fung Pui Cheung, Mr. Wong Kwok Ho Jonathan, Mr. Cheung Man Yu and Mr. Gao Lixin.

** for identification purpose only*

LESSO 联塑

ANNOUNCEMENT

US\$300,000,000 7.875% SENIOR NOTES DUE 2016 COMPLETION OF THE PARTIAL REDEMPTION OF US\$130,000,000 IN PRINCIPAL AMOUNT OF NOTES

Reference is made to the US\$300,000,000 7.875% senior notes due 2016 (the “**Notes**”) issued by China Lesso Group Holdings Limited (formerly known as China Liansu Group Holdings Limited) (the “**Company**”) on 13 May 2011 and the announcement of the Company dated 17 March 2014.

The board of directors (the “**Board**”) of the Company would like to inform its shareholders and investors that the Company has redeemed an aggregate principal amount of US\$130,000,000 of the Notes on 13 May 2014 (the “**Redemption Date**”) at a redemption price of US\$135,118,750 which is equal to 103.93750% of the principal amount thereof, plus accrued and unpaid interest, if any, to (but not including) the Redemption Date. On 14 May 2014, the Company was informed by its trustee and collateral agent that as at the date thereof, the total outstanding principal amount of the Notes amounted to US\$128,880,000.

The Company considers that there will be no material impact on its financial position as a result of the partial redemption of the Notes set out above. Upon completion of the partial redemption, the redeemed Notes will be cancelled and delisted from the official list of the Singapore Exchange Securities Trading Limited.

By order of the Board
China Lesso Group Holdings Limited
Wong Luen Hei
Chairman & Executive Director

Hong Kong, 14 May 2014