

For the month ended (dd/mm/yyyy):

## **Monthly Return of Equity Issuer on Movements in Securities**

To: Hong Kong Exchanges and Clearing Limited							
Name of Issuer China Liansu Group Holdings Limited  Date Submitted 2 April 2013							
I. Movements in Authorised Share Capi	tal						
1. Ordinary Shares							
(1) Stock code : 2128 Descri	ption : Ordinary	shares	<u> </u>				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	20,000,000,000	HK\$0.05	HK\$1,000,000,000				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	20,000,000,000	HK\$0.05	HK\$1,000,000,000				
(2) Stock code :Descri	ption :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

31/3/2013

Stock code :Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,042,766,050			
Increase/ (decrease) during the month	592,300			
Balance at close of the month	3,043,358,350			

# III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

	ns (under Snare	Option Scheme	s of the Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durir	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and					_	
class of shares	G . 1		G 11 1			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre- IPO						
Share Option						
Scheme which						
became						
effective						
on 23 June						
2010 pursuant						
to a written						
resolution						
passed by the						
then sole						
shareholder of						
the Issuer on 14						
May 2010						
Exercise Price						
HK\$1.82						
Ordinary shares	Nil	592,300	Nil	92,400	592,300	67,763,050
$\frac{\text{Ordinary shares}}{(Note 1)}$		272,200		72,100	272,500	07,700,000
(Ivote I)						
2.						
<u> 2.                                     </u>						
(Note 1)						
_						
3.						

/ ')			
shares			
(Note 1)			
Total A.	(Ordinary shares)	592,300	_
	(Preference shares)	NA	_
	(Other class)	NA	_
Total funds raised during the month from exercise of		_	_
options (State currency)	HK\$1,077,986		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	C	inal value at close of ding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-						
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( /	/	)				
2.							
( / / ) Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / ,	/	)				
J.							
( / / )							
Stock code (if listed) Class of shares issuable (Note 1) Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / ,	/	)				
( / / )	<u></u> -						
Stock code (if listed) Class of shares issuable (Note 1)							
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( /	/	)				
			Total B.		nary shares)ence shares)	NA NA	-
					Other class)	NA	- -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description		a	rrency of mount standing	of j	unt at close preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable (Note 1)									
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(	/	/	)					
Stock code (if listed) Class of shares issuable (Note 1)									
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  1.		/	/	)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price									
EGM approval date (if applicable) (dd/mm/yyyy) 2.	(	/	/	)					
Stock code (if listed) Class of shares issuable (Note 1)									
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(	/	/	)	т	otol C (Ondia	nowy shores	N/A	
					1		ence shares) Other class)	NA NA NA	- -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
( / / ) shares (Note 1)		
2		
( / / ) shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	NA	
(Preference shares)	NA	
(Other class)	NA	

	Type of Issue	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable			
			(Note 1)			
1.	Rights issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	)		
			EGM approval date: ( / / / (dd/mm/yyyy)	)		
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/ )		
			EGM approval date: (dd/mm/yyyy)	<b>'</b> )		
			Class of shares issuable(Note 1)			
3.	Placing	At price : State currency	Issue and allotment ( / date : (dd/mm/yyyy)	/ )		
			EGM approval date: ( / (dd/mm/yyyy)	/ )		
			Class of shares issuable(Note 1)			
4.	Bonus issue		Issue and allotment ( / date : (dd/mm/yyyy)	/ )		
			EGM approval date: ( / (dd/mm/yyyy)	/ )		

							No. of new shares of issuer issued during the month oursuant thereto	pursuant thereto as at close of
	Type of Issue							the month
		Class of shares issuable (Note 1)	_			-		
5.	Scrip dividend At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
		EGM approval date: (dd/mm/yyyy)	(	/	/	)		
		Class of shares repurchased (Note 1)	_			-		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(	/	/	)		
		EGM approval date: (dd/mm/yyyy)	(	/	/	)		
		Class of shares redeemed (Note 1)	_			_		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(	/	/	)		
		EGM approval date: (dd/mm/yyyy)	(	/	/	)		
		Class of shares issuable (Note 1)	_			-		
8.	Consideration issue At price : State currency ———	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
		EGM approval date: (dd/mm/yyyy)	(	/	/	)		

No. of new

issued during

shares of issuer shares of

No. of new

issuer

	Type of Issue			the month pursuant theref	which may be issued pursuant thereto as at close of the month
		Class of shares issuable			
		(Note 1)			
9.	Capital reorganisation	date : (dd/mm/yyyy)	′ /		
		EGM approval date: ( // (dd/mm/yyyy)	′ /	)	
		Class of shares issuable(Note 1)			
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	′ /	)	
		EGM approval date: ( // (dd/mm/yyyy)	′ /	)	
		Total E.	(Ordin		
		(Preferen (O	shai nce shai ther cla	res) NA	<u> </u>
				, <u> </u>	
To	tal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):		(1) 59	2,300
				(2)	NA
To	tal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):		1	NA
To	tal increase / (decrease) in other classes of shares du	ring the month (i.e. Total of A to	E):	1	NA
(T	hese figures should be the same as the relevant figur	es under II above ("Movements i	in Issue	ed Share Capital	").)

Remarks (if any):
Submitted by: Yuan Shuixian .
Title: Company Secretary  (Director, Secretary or other duly authorised officer)

### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.