

## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) : 28/2/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Liansu Group Holdings Limited
Date Submitted	3 March 2011

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>2128</u> Description : <u>Ordinary shares</u>							
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month	20,000,000,000	HK\$0.05	HK\$1,000,000,000				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	20,000,000,000	HK\$0.05	HK\$1,000,000,000				
(2) Stock code :Descrip	ption :						
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

## 2. Preference Shares

Stock code :De	escription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	n		
Increase/(decrease)			
Balance at close of the month			

### 3. Other Classes of Shares

Stock code :Description :							
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

Total authorised share capital at the end of the month (*State currency*) : **HK\$1,000,000** 

#### II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	3,000,000,000					
Increase/ (decrease) during the month	Nil					
Balance at close of the month	3,000,000,000					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Granted Cancelled Lapsed Exercised 1. Pre- IPO Share Option Scheme which became effective on 23 June 2010 pursuant to a written resolution passed by the then sole shareholder of the Issuer on 14 May 2010 Exercise Price HK\$1.82 115,378,000 Ordinary shares Nil Nil Nil Nil (*Note* 1) 2. (Note 1) 3. )

For Main Board and GEM listed issuers

	1 01 1	and bourd and oblig	110000 1000010
shares			
(Note 1)			
	Total A. (Ordinary shares)	NA	_
	(Preference shares)	NA	-
	(Other class)	NA	_
Total funds raised during the month from exercise of			-
options (State currency)	Nil		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_				
	_				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
2	_				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3.	_				
	-				<u> </u>
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / )				
4.					
	-				
( / / ) Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )		-			
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
	Tota		nary shares)	NA	-
			ence shares) Other class)	NA NA	-
		(	<u> </u>		-

Convertibles (i.e. Conver	tible into Shares o	of the Issuer which	are to be Listed	1)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy))	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
2.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price		·				
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )		Total C. (Ordir	nary shares)	NA	
				ence shares) Other class)	NA NA	- - -

For Main Board and GEM listed issuers

#### For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1	_	
	-	
shares (Note 1)		
2		
	-	
( / / ) shares (Note 1)	-	
2		
5	-	
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares) (Other class)	NA NA	

No. of new No. of new shares of issuer shares of issued during issuer which may the month pursuant thereto be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable (*Note* 1) ( / / ) At price : State currency Issue and allotment 1. Rights issue date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) At price : State currency Issue and allotment 2. Open offer ( / / ) date : (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy) Class of shares issuable (*Note* 1) ( / / ) At price : State currency Issue and allotment 3. Placing date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_\_\_\_ (*Note* 1) ( / / ) Issue and allotment 4. Bonus issue date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy)

Other Movements in Issued Share Capital

	For Main Board and GEM listed issuers No. of new						No. of new
						shares of issuer issued during the month pursuant thereto	shares of issuer which may
	Type of Issue						the month
		Class of shares issuable ( <i>Note 1</i> )					
5.	Scrip dividend At price : State current	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares repurchased ( <i>Note 1</i> )					
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares redeemed ( <i>Note 1</i> )					
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		
		Class of shares issuable					
	~	(Note 1)					
8.	Consideration issue At price : State current	Issue and allotment date : (dd/mm/yyyy)	(	/ /	)		
		EGM approval date: (dd/mm/yyyy)	(	/ /	)		

	For Main Board and GEM listed issuers
Type of Issue	No. of new Shares of issuer Shares of issuer Shares of issuer Shares of issued during Shares of the month Shares of the month Shares of
	Class of shares issuable(Note 1)
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)
	EGM approval date: ( / / ) (dd/mm/yyyy)
	Class of shares issuable( <i>Note 1</i> )
10. Other (Please specify) At price : State current	y Issue and allotment ( / / ) date : (dd/mm/yyyy)
	EGM approval date: ( / / ) (dd/mm/yyyy)
	Total E. (Ordinary shares) NA
	(Preference shares) NA
	(Other class) NA

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	NA NA
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		NA
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		NA
(These figures should be the same as the relevant figures under II above ("Movements in Is	sued She	are Capital").)

Remarks (	if any):	
-----------	----------	--

Submitted by:	Yuan Shuixian
Title:	Company Secretary

(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.