

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/4/2011

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Liansu Group Holdings Limited
Date Submitted	4 May 2011

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>2128</u> Descrip	tion : Ordinary	shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	20,000,000,000	HK\$0.05	HK\$1,000,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	20,000,000,000	HK\$0.05	HK\$1,000,000,000
(2) Stock code : Descrip	tion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	Description :					
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mo	nth					
Increase/(decrease)						
Balance at close of the month						

3. Other Classes of Shares

Stock code :D	block code : Description :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mon	th					
Increase/(decrease)						
Balance at close of the month						

Total authorised share capital at the end of the month (*State currency*) : **HK\$1,000,000**

II. Movements in Issued Share Capital

	No. of ordina	No. of ordinary shares		No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	3,000,000,000					
Increase/ (decrease) during the month	Nil					
Balance at close of the month	3,000,000,000					

III. Details of Movements in Issued Share Capital

	ns (under Share	e Option Scheme	s of the Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and		110 (011011 0 0011			_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre- IPO						
Share Option						
Scheme which						
became						
effective						
on 23 June						
2010 pursuant						
to a written						
resolution						
passed by the						
then sole						
shareholder of						
the Issuer on 14						
May 2010						
Exercise Price						
HK\$1.82						
Ordinary shares	Nil	Nil	Nil	Nil		115,378,000
(Note 1)						110,070,000
(10010-1)						
2.						
<u>∠.</u>						
(Note 1)				-		
3.						
(/ /)						

shares	FOT M	am Board and GEM	listed issuers
(Note 1)			
	Total A. (Ordinary shares)	NA	
	(Preference shares)	NA	
	(Other class)	NA	
Total funds raised during the month from exercise of	ĺ		
options (State currency)	Nil		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the at close of		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		-		
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-		
2				
(/ /) Stock code (if listed) Class of shares				
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)		-		
(dd/mm/yyyy)3.	(/ /)	-		
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)				
Subscription price EGM approval date		-		
(if applicable) (dd/mm/yyyy)	(/ /)	-		
(/ /) Stock code (if listed) Class of shares				
issuable (<i>Note 1</i>) Subscription price		-		
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	-		
	Tota	al B. (Ordinary shares)		
		(Preference shares) (Other class)		
		(Outer etass)	11/3	

	For Main Board and GEM listed issuers					
Convertibles (i.e. Conver		Amount at close of preceding month	Converted during the month	1) Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
	_					
Stock code (if listed)						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
<u>l.</u>	_					
Stock code (if listed)						
issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 2.	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordin (Prefere	ary shares)	NA NA	-
				Other class)	NA	-

For Main Board and GEM listed issuers

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
shares (Note 1)		
2		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	NA	
(Preference shares) (Other class)	NA NA	
(Other class)	INA	

		ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of
	Type of Issue						the month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable				
2	0 00	At mine State	(<i>Note 1</i>) Issue and allotment				
2.	Open offer	At price : State currency	date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)		
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

		For Main Bo	ard and GI	EM	l listed issuers	No of an
					No. of new shares of issuer issued during the month pursuant thereto	pursuant thereto as at close of
	Type of Issue					the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)		-		
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

			For Main	Board and GEM	l listed issuers	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	issuer which may
			Class of shares issua (Note 1)	ble		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(//)		
			EGM approval date: (dd/mm/yyyy)	(//)		
			Class of shares issua (Note 1)	ble		
10.	(Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E.	(Ordinary share (Preference share		_
				(Other class		-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1) (2)	NA NA	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		NA	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		NA	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

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Submitted by:	Yuan Shuixian
Title:	Company Secretary

(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*