

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited						
Name of Issuer China Liansu Group Holdings Limited 2 November 2011						
I. Movements in Authorised Shar	e Capital					
1. Ordinary Shares						
(1) Stock code : 2128	Description : Ordin	ary shares				
	No. of ordinary	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mo	nth	HK\$0.05	HK\$1,000,000,000			
Increase/(decrease)	Nil		Nil			
Balance at close of the month	20,000,000,000	HK\$0.05	HK\$1,000,000,000			
(2) Stock code :	Description :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding mo	nth					
Increase/(decrease)	-	_				
Balance at close of the month						

31/10/2011

Stock code :Descri	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	3,005,839,500					
Increase/ (decrease) during the month	21,500					
Balance at close of the month	3,005,861,000					

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

	ns (under Share	e Option Scheme	s of the Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durir	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and		1,10 , 01110111 00111	ig the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre- IPO						
Share Option						
Scheme which						
became						
effective						
on 23 June						
2010 pursuant						
to a written						
resolution						
passed by the						
then sole						
shareholder of						
the Issuer on 14						
May 2010						
Exercise Price						
HK\$1.82						
Ordinary shares	Nil	21,500	Nil	Nil	21,500	107,760,250
(Note 1)					·	· · · · · · · · · · · · · · · · · · ·
2.						
(Note 1)				-		
(11016 1)						
3.						
<u> </u>						

(Note 1)			
Total A.	(Ordinary shares)	21,500	
	(Preference shares)	NA	
	(Other class)	NA	
Total funds raised during the month from exercise of	<u> </u>		
options (State currency)	HK\$39,130		
<u>-</u>	·		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)		/)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)				
	•					
						<u> </u>
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 4.	(/ /)				
	•					
						.
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total B.	(Ordin	ary shares)	NA	
		Total B.		nce shares)	NA	-
			((Other class)	NA	-
İ						

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer issued which may be issued pursuant during the thereto as at month Currency of Amount at close Converted Amount at pursuant close of the close of the of preceding during the thereto month amount Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) NA (Other class) NA

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
shares (Note 1)		
2.		
(/ /) shares (Note 1)		
Shales (Note 1)		
3		
shares (Note 1)		
Total D. (Oudinamialiana)	NI A	
Total D. (Ordinary shares) (Preference shares)	NA NA	•
(Other class)	NA NA	
(Other chass)	1111	

Ot	her Movements in	Issued Share Capital				
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue					
			Class of shares issuable — (Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment (date : (dd/mm/yyyy)	/ /)		
			EGM approval date: (dd/mm/yyyy)	/ /)		
			Class of shares issuable (Note 1) —			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/ /)	
			EGM approval date: (dd/mm/yyyy)	′ /)	
			Class of shares issuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment (date : (dd/mm/yyyy)	/ /)	
			EGM approval date: (dd/mm/yyyy)	/ /)	
			Class of shares issuable — (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	/ /)	
			EGM approval date: (dd/mm/yyyy)	/ /)	
						_

							No. of new shares of issuer issued during the month oursuant thereto	pursuant thereto as at close of
	Type of Issue							the month
		Class of shares issuable (Note 1)	_			_		
5.	Scrip dividend At price: State currency ———	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares repurchased (Note 1)	_			_		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares redeemed (Note 1)	_			_		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares issuable (Note 1)	_			-		
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		

			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month		
	Type of Issue			the month		
		Class of shares issuable(Note 1)				
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)				
		EGM approval date: (/ /) (dd/mm/yyyy)				
		Class of shares issuable(Note 1)				
10.	Other (Please specify) At price : State currency	Issue and allotment date : (dd/mm/yyyy)				
		EGM approval date: (/ /) (dd/mm/yyyy)				
		Total E. (Ordina				
		share (Preference share (Other clas	es) NA			
То	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1) 21,5	500		
		((2) N_{i}	A		
То	otal increase / (decrease) in preference shares during t	the month (i.e. Total of A to E):	N	A		
Т	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total of A to E):	NA NA	A		
	(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

		For Main Board and GEM listed issuers
Remarks (if any):	:	
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Submitted by:	Yuan Shuixian .	
Submitted by.	Yuan Shuixian .	
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Title:	Company Secretary	<u>.</u>
(Director, Se	ecretary or other duly authorised officer)	
Notes:		

- State the class of shares (e.g. ordinary, preference or other).
- If there is insufficient space, please append the prescribed continuation sheet. 2.