

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Clearing Limited | | | | | | |
|---|------------------------|----------------------------------|---|--|--|--|
| Name of Issuer China I | Lesso Group Holding | s Limited | | | | |
| Date Submitted 1 Febru | uary 2016 | | | | | |
| I. Movements in Authorised Share Cap | ital | | | | | |
| 1. Ordinary Shares | | | | | | |
| (1) Stock code : 2128 Description : Ordinary shares | | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding month | 20,000,000,000 | HK\$0.05 | HK\$1,000,000,000 | | | |
| Increase/(decrease) | Nil | | Nil | | | |
| Balance at close of the month | 20,000,000,000 | HK\$0.05 | HK\$1,000,000,000 | | | |
| (2) Stock code :Descri | iption: | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | |
| Balance at close of preceding month | | | | | | |
| Increase/(decrease) | | | | | | |
| Balance at close of the month | | | | | | |

31/1/2016

| ription: | | |
|--------------------------------|----------------------------------|---|
| No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| | | |
| | | |
| | | |
| | | |
| ription: | | |
| No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| | | |
| | | |
| | | |
| | ription : No. of other | Par value (State shares currency) ription: Par value (State currency) Par value (State currency) |

II. Movements in Issued Share Capital

| | No. of ordi | nary shares | No of preference | No. of other classes |
|--|---------------|-------------|------------------|----------------------|
| | (1) | (2) | shares | of shares |
| Balance at close of preceding month | 3,110,255,400 | | | |
| Increase/ (decrease) during the month | <u>-</u> | | | |
| Balance at close of the month | 3,110,255,400 | | | |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and | э | Movement duri | , | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------|------------------|----------------|--------------|--|---|
| class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | |
| | | | | | | |
| (Note 1) | | | | | | |
| (Ivoic 1) | | | | | | |
| | | To | otal A. (Ordin | ary shares) | NA | |
| | | | (Prefere | nce shares) | NA | |
| | | | (0 | Other class) | NA | |
| Total funds raised duri options (State currency | 0 | from exercise of | | NA | | |

| Warrants to Issue Shares of the Iss | suer which are to be Listed | | | | |
|---|---|----------------------------------|---|--|---|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | | | | | |
| | | | | | |
| | . <u> </u> | | | | <u> </u> |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 2. | | | | | |
| | | | | | |
| | · <u> </u> | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| 3. | | | | | |
| | | | | | |
| | · | | | | <u> </u> |
| (/ /) Stock and (if listed) | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | |
| 4. | | | | | |
| | | | | | |
| | · | | | | _ |
| Stock code (if listed) Class of shares | | | | | |
| issuable (Note 1) | | | | | |
| Subscription price EGM approval data | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| | Tota | 1B. (Ordii | nary shares) | NA | |
| | 1000 | | ence shares) | NA | - |
| | | | Other class) | NA | = |

| Convertibles (i.e. Convertible i | Currency of amount | Amount at close of preceding | Converted during the | Amount at close of the | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------|------------------------------|----------------------|------------------------|--|---|
| Class and description | outstanding | month | month | month | | |
| 1. | | | | | | |
| | <u></u> | | | | | |
| - | <u> </u> | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. | <u></u> | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| <u>J.</u> | | | | | | |
| - | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 4. | (/ /) | | | | | |
| -1. | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| | (/ /) | | Total C. (Ordin | nary shares) | NA | |
| | | | (Prefere | ence shares) | NA | - |
| | | | (| Other class) | NA | <u>=</u> |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| (other than under Share Option Schemes) | | |
|---|--|---|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1 | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 2 | | |
| | | |
| | | |
| shares (Note 1) | | |
| Shares (Note 1) | | |
| 3 | | |
| | | |
| | | |
| shares (Note 1) | | |
| Shares (Note 1) | | |
| Total D. (Ordinary shares) | NA | |
| (Preference shares) | NA | |
| (Other class) | NA | |
| | | |

| | pe of Issue | At price: State currency | Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) | | iss C | No. of new shares of suer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------|-------------|---------------------------|---|-------|----------|--|---|
| 1. Ri | ights issue | At price: State currency | (Note 1) Issue and allotment date: (dd/mm/yyyy) | (/ / | - | | |
| 1. Ri | ights issue | At price : State | (Note 1) Issue and allotment date: (dd/mm/yyyy) | (/ / | _ | | |
| 1. Ri | ights issue | At price : State currency | date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | | , | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable | | _ | | |
| 2. O _j | pen offer | At price : State | (Note 1) Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | , | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | _ | | |
| 3. Pl | acing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | _ | | |
| 4. Bo | onus issue | | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---|--|-----|---|---|--|---|
| | | | | | | | |
| | | Class of shares issuable (Note 1) | | | | | |
| 5. | Scrip dividend At price : State currency ——— | Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | |
| | | Class of shares repurchased (Note 1) | | | | | |
| 6. | Repurchase of shares | Cancellation date : (dd/mm/yyyy) | (/ | / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | |
| | | Class of shares redeemed (<i>Note 1</i>) | | | | | |
| 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (/ | / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | - | |
| | | Class of shares issuable (Note 1) | | | | | |
| 8. | Consideration issue At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ | / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ | / |) | | |
| | | | | | | | |

| | Type of Issue | | | i | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|--|---|-------------------------|--------|--|---|
| | | | | | | |
| | | Class of shares issuabl (Note 1) | e | _ | | |
| 9. | Capital reorganisation | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| Ī | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| Ì | | | | | | |
| | | | | | | |
| | | Class of shares issuabl (Note 1) | e | | | |
| 10. | Other (Please specify) At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | Total E. | (Ordinary sh | nares |) NA | |
| Ì | | | Preference sh (Other | nares |) NA | · · |
| | | | | | | |
| | | | | | | |
| То | otal increase / (decrease) in ordinary shares during the | e month (i.e. Total of A to | E): | (1 | 2) | NA |
| | | | | (2 | .) | NA |
| То | otal increase / (decrease) in preference shares during t | the month (i.e. Total of A | to E): | | | NA |
| То | otal increase / (decrease) in other classes of shares du | ring the month (i.e. Total | of A to E): | | | NA |
| (T | hese figures should be the same as the relevant figur | es under II above ("Move | ements in Iss | sued . | Share Capital | !").) |

| Remarks (if any): |
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| Submitted by: Kwan Chi Wai Samuel |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.