

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31/5/2016 |
|--|-----------|
| To : Hong Kong Exchanges and Clearing Li | mited |

Name of Issuer

China Lesso Group Holdings Limited

Date Submitted

31 May 2016

I. Movements in Authorised Share Capital

1. Ordinary Shares

| (1) Stock code : <u>2128</u> Descrip | tion : Ordinary shares | | | | |
|--------------------------------------|------------------------|----------------------------------|---|--|--|
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | 20,000,000,000 | HK\$0.05 | HK\$1,000,000,000 | | |
| Increase/(decrease) | Nil | | Nil | | |
| Balance at close of the month | 20,000,000,000 | HK\$1,000,000,000 | | | |
| (2) Stock code :Descrip | tion : | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | | | | |

2. Preference Shares

| Stock code :Desc | ription : | | |
|-------------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock code :Descri | ption : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

Total authorised share capital at the end of the month (State
currency) :HK\$1,000,000,000

II. Movements in Issued Share Capital

| | No. of ordi | nary shares | No of preference | No. of other classes | | |
|-------------------------------------|---------------|-------------|------------------|----------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 3,102,418,400 | | | | | |
| during the month | | | | | | |
| Balance at close of the | | | | | | |
| month | 3,102,418,400 | | | | | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option S | Schemes of the I | ssuer) | | | |
|--|----------------|------------------|----------------|--------------|--|--|
| Particulars of share option scheme including EGM | | | | | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant |
| approval date | | Movement duri | ing the month | | thereto | thereto as at close of |
| (dd/mm/yyyy) and | | | 0 | | | the month |
| class of shares issuable | Granted | Exercised | Cancelled | Lapsed | | |
| | | | | | | |
| (Note 1) | | | | | | |
| | | Te | otal A. (Ordin | ary shares) | NA | |
| | | | (Prefere | nce shares) | NA | |
| | | | (0 | Other class) | NA | |
| Total funds raised duri options (State currence | - | from exercise of | | NA | | |
| | | | | | | |

| Description of warrants | | ose of du | xercised iring the | Nominal value at close of the | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------|-----------|-----------------------|----------------------------------|--|---|
| (Date of expiry - dd/mm/yyyy) 1. | value precedi | ing month | month | month | | |
| <u>1.</u> | - | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) 2. | (/ / _) | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | · · | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ / _) | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | · | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | (/ /) | | | | | |
| <u>+.</u> | - | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | Total B. | | ary shares) nce shares) | NA NA | |
| | | | | Other class) | NA | |

| Convertibles (i.e. Convertible in | to Shares of the Is | ssuer which are to | be Listed) | | | |
|--|---------------------|---------------------------------|-------------------------|--|--|---|
| | Currency of amount | Amount at close of preceding | Converted during the | Amount at close of the | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| Class and description | outstanding | month | month | month | | |
| 1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) | | | | | | |
| 2. | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | | | | | |
| Stock code (if listed) | _ _ | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy)4. | (//) | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | nary shares) ence shares) Other class) | NA NA NA | |

| (other than under Share Option Schemes) | | |
|---|---|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1 | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 2 | | |
| | | |
| | | |
| shares (Note 1) | | |
| | | |
| 3 | | |
| | | |
| (/ /) | | |
| shares (Note 1) | | |
| | 27.4 | |
| Total D. (Ordinary shares) | NA | |
| (Preference shares) (Other class) | NA | |
| (Other class) | NA | |
| | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| 1. Rights issue At price : State currency Class of shares issuable (Note 1) 1. Rights issue At price : State currency Issue and allotment (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ Class of shares issuable (Note 1) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ 3. Placing At price : State currency Class of shares issuable (Note 1) | No. of new shares of issuer which may be issued pursuant thereto as at close of the month | No. of new shares of issuer issued during the month pursuant thereto | | | | | Type of Issue | |
|---|---|--|--------------|--------------------------|----------|----------|---------------|----|
| 1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (///) EGM approval date: (///) | | | | | | | | |
| Class of shares issuable | | | (//) | Issue and allotment | | At price | Rights issue | 1. |
| 2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) Begin approval date: (/ /) EGM approval date: (/ /) Glass of shares issuable (/ /) (/ /) (/ /) 3. Placing At price : State currency Issue and allotment (/ /) (/ /) Begin approval date: (/ /) (/ /) (/ /) Class of shares issuable (/ /) (/ /) (/ /) Class of shares issuable (/ /) (/ /) (/ /) Glass of shares issuable (/ /) (/ /) (/ /) Glass of shares issuable (/ /) (/ /) (/ /) Issue and allotment (/ /) (/ /) (/ /) Issue and allotment (/ /) (/ /) (/ /) | | | (//) | Dom upprovar date. | | | | |
| 2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (d/mm/yyyy) EGM approval date: (/ /) | | | | Class of shares issuable | | | | |
| 2. Open oller At price : currency | | | | | | | | |
| 3. Placing At price : State currency Class of shares issuable (///) Barrier State Issue and allotment (///) Barrier State Issue and allotment (///) Class of shares issuable Issue and allotment (///) Class of shares issuable Issue and allotment (///) Class of shares issuable Issue and allotment (///) Issue and allotment Issue and allotment (///) | | | (//) | 100 de una uno uno uno | | At price | Open offer | 2. |
| 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) Begins issue EGM approval date: (/ /) (/ /) Class of shares issuable (Note 1) Issue and allotment (/ /) Image: At price issue Issue and allotment (/ /) | | | (//) | LOW approval date. | | | | |
| 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) Begins issue EGM approval date: (/ /) (/ /) Class of shares issuable (Note 1) Issue and allotment (/ /) Image: At price issue Issue and allotment (/ /) | | | | Class of shares issuable | | | | |
| EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 4. Bonus issue Issue and allotment (/ /) | | | | (Note 1) | ~ | | | |
| Class of shares issuable (<i>dd/mm/yyyy</i>) 4. Bonus issue Issue and allotment (/ / _) | | | (//) | issue and anotherit | currency | At price | Placing | 3. |
| (Note 1) 4 Bonus issue (/ /) | | | (//) | EGini approvar auto. | | | | |
| (Note 1) 4 Bonus issue (/ /) | | | | | | | | |
| A BODIIS ISSUE | | | | (Note 1) | | | | |
| | | | (//) | 100 de una uno uno uno | | | Bonus issue | 4. |
| EGM approval date: (/ /) (dd/mm/yyyy) | | | (//) | | | | | |
| | | | | | | | | |

| S. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ S. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) $(//)$ EGM approval date: (dd/mm/yyyy) $(//)$ $(//)$ 6. Repurchase of shares Class of shares repurchased (Note 1) $(//)$ 7. Redemption of shares Class of shares redeemed (Note 1) $(//)$ 7. Redemption of shares Class of shares redeemed (Note 1) $(//)$ 8. Consideration issue At price : State currency State currency Issue and allotment (//) $(//)$ | | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|----|----------------------|------------------------------------|---|-----|---|--|---|
| S. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) 6. Repurchase of shares Class of shares repurchased (Note 1) | | | | | | | | |
| 5. Scrip dividend At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (d/mm/yyyy) (/ /) (/ /) (/ /) 6. Repurchase of shares Class of shares repurchased (Note 1) | | | | | | | | |
| Class of shares 6. Repurchase of shares Class of shares Class of shares Cancellation date : (d/mm/yyy) AGM approval date: (d/mm/yyy) AGM approval date: (d/mm/yyy) Class of shares redeemption of shares Redemption date : (d/mm/yyy) EGM approval date: (d/mm/yyy) EGM approval date: (d/mm/yyy) EGM approval date: (d/mm/yyy) EGM approval date: (d/mm/yyyy) EGM approval date: (Note 1) Class of shares issuable (dd/mm/yyyy) EGM approval date: (Note 1) Superval date: (Note 1) | 5. | | Issue and allotment | (| / / |) | | |
| 6. Repurchase of shares Cancellation date : (/ /) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy) Class of shares | | | | (| / / |) | | |
| 6. Repurchase of shares Cancellation date : (/ /) 6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy) Class of shares | | | | | | | | |
| shares (dd/mm/yyyy) AGM approval date: (/ /) (dd/mm/yyyy) (/ /) AGM approval date: (/ /) (dd/mm/yyyy) (/ /) Redemption of shares | | | | | | | | |
| 7. Redemption of shares Class of shares | 6. | | | (| / / |) | | |
| 7. Redemption of shares redeemed (Note 1) 7. Redemption date: $(///)$ Redemption date: $(///)$ (dd/mm/yyyy) EGM approval date: EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (///) EGM approval date: $(///)$ (dd/mm/yyyy) (///) 8. Consideration issue At price: State currency Issue and allotment date: $(///)$ (dd/mm/yyyy) (///) | | | | (| / / |) | | |
| 7. Redemption of shares redeemed (Note 1) 7. Redemption date: $(///)$ Redemption date: $(///)$ (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) (///) EGM approval date: $(///)$ (dd/mm/yyyy) (///) EGM approval date: $(///)$ (dd/mm/yyyy) (///) 8. Consideration issue At price: State currency Issue and allotment date: $(///)$ date: $(dd/mm/yyyy)$ | | | | | | | | |
| shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Class of shares issuable (Note 1) 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) | | | | | | | | |
| Class of shares issuable 8. Consideration issue At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) | 7. | Redemption of shares | Redemption date : (dd/mm/yyyy) | (| / / |) | | |
| 8. Consideration issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| 8. Consideration issue At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) | | | | | | | | |
| 8. Consideration issue At price : currency date : (dd/mm/yyyy) | | | | | | | | |
| | 8. | | | (| / / |) | | |
| EGM approval date: (/ /) (dd/mm/yyyy) | | | EGM approval date: (dd/mm/yyyy) | (| / / |) | | |
| | | | | | | | | |

| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---------------------------|------------------|--|---|--|---|
| | | | Class of shares issuabl (<i>Note 1</i>) | le | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | | | | |
| | | | Class of shares issuabl (<i>Note 1</i>) | le | | |
| 10. | Other (Please specify) | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | |
| | | | Total E. (1 | (Ordinary share Preference share (Other cla | es) NA | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | NA |
|--|-----|----|
| | (2) | NA |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | | NA |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | NA |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

Remarks (if any):

Submitted by: Kwan Chi Wai Samuel

Title:Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.