



香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 30/4/2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer China Lesso Group Holdings Limited

Date Submitted 2 May 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 2128	Description : Ordinary shares		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	20,000,000,000	HK\$0.05	HK\$1,000,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	20,000,000,000	HK\$0.05	HK\$1,000,000,000
(2) Stock code : _____	Description : _____		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

2. Preference Shares

Stock code :	_____	Description :	_____
		No. of preference shares	Par value (<i>State currency</i>)
			Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

3. Other Classes of Shares

Stock code :	_____	Description :	_____
		No. of other classes of shares	Par value (<i>State currency</i>)
			Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____	_____	_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (*State currency*) :

HK\$1,000,000,000

II. Movements in Issued Share Capital

	No. of ordinary shares (1)	(2)	No of preference shares	No. of other classes of shares
Balance at close of preceding month	<u>3,086,296,790</u>	<u> </u>	<u> </u>	<u> </u>
Increase/ (decrease) during the month	<u>3,207,460</u>	<u> </u>	<u> </u>	<u> </u>
Balance at close of the month	<u>3,089,504,250</u>	<u> </u>	<u> </u>	<u> </u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Pre- IPO Share Option Scheme which became effective on 23 June 2010 pursuant to a written resolution passed by the then sole shareholder of the Issuer on 14 May 2010 <u>Exercise Price</u> <u>HK\$1.82</u> <u>Ordinary shares</u> <i>(Note 1)</i>	<u>Nil</u>	<u>3,207,460</u>	<u>Nil</u>	<u>Nil</u>	<u>3,207,460</u>	<u>21,617,150</u>
			Total A. (Ordinary shares)	<u>3,207,460</u>		
			(Preference shares)	<u>NA</u>		
			(Other class)	<u>NA</u>		
Total funds raised during the month from exercise of options (State currency)				<u>HK\$ 5,837,577</u>		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month					
1. _____ _____	_____	_____	_____	_____	_____	_____					
(/ /)	Stock code (if listed)	_____	Class of shares	_____	issuable (<i>Note 1</i>)	_____	Subscription price	_____	EGM approval date (if applicable)	(dd/mm/yyyy)	(/ /)
2. _____ _____	_____	_____	_____	_____	_____	_____					
(/ /)	Stock code (if listed)	_____	Class of shares	_____	issuable (<i>Note 1</i>)	_____	Subscription price	_____	EGM approval date (if applicable)	(dd/mm/yyyy)	(/ /)
3. _____ _____	_____	_____	_____	_____	_____	_____					
(/ /)	Stock code (if listed)	_____	Class of shares	_____	issuable (<i>Note 1</i>)	_____	Subscription price	_____	EGM approval date (if applicable)	(dd/mm/yyyy)	(/ /)
4. _____ _____	_____	_____	_____	_____	_____	_____					
(/ /)	Stock code (if listed)	_____	Class of shares	_____	issuable (<i>Note 1</i>)	_____	Subscription price	_____	EGM approval date (if applicable)	(dd/mm/yyyy)	(/ /)
Total B. (Ordinary shares) _____ NA (Preference shares) _____ NA (Other class) _____ NA											

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	_____ _____ _____ _____ (/ /)					
2. _____ _____ _____						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	_____ _____ _____ _____ (/ /)					
3. _____ _____ _____						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	_____ _____ _____ _____ (/ /)					
4. _____ _____ _____						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	_____ _____ _____ _____ (/ /)					
Total C. (Ordinary shares) (Preference shares) (Other class)					NA NA NA	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____ (/ /) shares (<i>Note 1</i>)		
2. _____ _____ _____ (/ /) shares (<i>Note 1</i>)		
3. _____ _____ _____ (/ /) shares (<i>Note 1</i>)		
Total D. (Ordinary shares)	NA	
(Preference shares)	NA	
(Other class)	NA	

Other Movements in Issued Share Capital

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue	At price : State currency _____	Class of shares issuable _____ (Note 1)	Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	(/ /)	(/ /)
2. Open offer	At price : State currency _____	Class of shares issuable _____ (Note 1)	Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	(/ /)	(/ /)
3. Placing	At price : State currency _____	Class of shares issuable _____ (Note 1)	Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	(/ /)	(/ /)
4. Bonus issue		Class of shares issuable _____ (Note 1)	Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	(/ /)	(/ /)

Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
5.	Scrip dividend	At price : State currency _____	_____ Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
6.	Repurchase of shares		Class of shares repurchased (Note 1) _____ Cancellation date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
7.	Redemption of shares		Class of shares redeemed (Note 1) _____ Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____
8.	Consideration issue	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	_____	_____

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9. Capital reorganisation	Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	_____	_____
10. Other (Please specify)	At price : State currency _____ Class of shares issuable _____ <i>(Note 1)</i> Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)	_____	_____
		Total E. (Ordinary shares)	NA
		(Preference shares)	NA
		(Other class)	NA

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	3,207,460
	(2)	NA
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		NA
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		NA
<i>(These figures should be the same as the relevant figures under II above (“Movements in Issued Share Capital”).)</i>		

Remarks (if any):

Submitted by: Kwan Chi Wai Samuel

Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).
2. If there is insufficient space, please append the prescribed continuation sheet.