

Monthly Return of Equity Issuer on Movements in Securities

For	or the month ended (dd/mm/yyyy) :				y):	30/4/2014									
-			-												

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer

China Lesso Group Holdings Limited

Date Submitted

2 May 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>2128</u> Descri	iption :	Ordinary shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	20,000,000,000	HK\$0.05	HK\$1,000,000,000		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	20,000,000,000	HK\$0.05	HK\$1,000,000,000		
(2) Stock code :Descri	iption :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock code :Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Description :							
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

Total authorised share capital at the end of the month (State
currency) :HK\$1,000,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,086,296,790			
Increase/ (decrease) during the month	3,207,460			
Balance at close of the month	3,089,504,250			

III. Details of Movements in Issued Share Capital

Share Options (under S	Share Option	Schemes of the Is	ssuer)			
Particulars of share					No. of new shares of	No. of new shares
option scheme					issuer issued during	of issuer which may
including EGM					the month pursuant	be issued pursuant
approval date		Movement duri	ng the month		thereto	thereto as at close of
(dd/mm/yyyy) and						the month
class of shares	Court 1	El	C	τ		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre- IPO						
Share Option						
Scheme which						
became						
effective on 23						
June 2010						
pursuant to a						
written						
resolution						
passed by the						
then sole						
shareholder of						
the Issuer on 14						
May 2010						
Exercise Price						
HK\$1.82						
Ordinary shares	Nil	3,207,460	Nil	Nil	3,207,460	21,617,150
(Note 1)	1 (11	2,207,100			3,207,100	21,017,100
(10010-17)						
		To	otal A. (Ordin	ary shares)	3,207,460	
				nce shares)	NA	
				Other class)	NA	
Total funds raised duri	ng the month	from evercise of	((1 11 1	
options (State currency			н	X\$ 5,837,577		
sprions (state currency				Α Ψ <i>3</i> ,0 <i>3</i> 7, <i>3</i> 77		

Share Options (under Share Option Schemes of the Issuer)

Description of warrants	Currency of 1 nominal	close c	of du	xercised tring the	Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy) 1.	value	preceding r	nonth	month	month		
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /						
2.							
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /						
			Total B.	(Prefere	nary shares) ence shares) Other class)	NA NA NA	

Convertibles (i.e. Convertible in	to Shares of the Is	ssuer which are to	be Listed)			
	amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1. Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.						
	_					
Stock code (if listed)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordin	nary shares)	NA NA	-
				Other class)	NA	

(other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
(/ /) shares (Note 1)		
2		
J		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares)	NA NA	
(Other class)	NA	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		·	EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable				
			(Note 1)	())			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
							·
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		

A Class of shares issuable Class of shares issuable (///) S. Scrip dividend At price : State Class of shares (///) Generation issue At price : State Class of shares Class of shares (///) Class of shares issuable (///) Class of shares issuable (///) Class of shares issuable (///) Clase of shares	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	No. of new shares of issuer issued during the month pursuant thereto					Type of Issue	
(Note 1) 5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (Note 1) Issue and allotment (Note 1) Issue and allotment (Note 1) EGM approval date: (Dotter 1) EGM approval date: <t< th=""><th></th><th></th><th></th><th></th><th></th><th></th><th></th><th></th></t<>								
5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (dd/mm/yyyy)								
(dd/mn/yyyy))	(/ /	Issue and allotment	At price : State currency	Scrip dividend	5.
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (/ /) (dd/mm/yyyy) 8. Consideration issue At price : State currency Class of shares issuable (/ /) (dd/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) ()	(/ /				
6. Repurchase of shares repurchase $(Note 1)$ 6. Repurchase of shares Cancellation date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ (//) (dd/mm/yyyy)								
shares (dd/mm/yyy) EGM approval date: (/ /) (dd/mm/yyy) (/ /) EGM approval date: (/ /) (dd/mm/yyy) (/ /) Redemption of shares								
Class of shares)	(/ /			Repurchase of shares	6.
7. Redemption of shares Redemption date : $(//)$ 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ (//) (dd/mm/yyyy) EGM approval date: $(//)$ 8. Consideration issue At price : State currency Issue and allotment date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$)	(/ /	EGM approval date: (dd/mm/yyyy)			
7. Redemption of shares Redemption date : $(//)$ 7. Redemption of shares Redemption date : $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ EGM approval date: $(//)$ (//) (dd/mm/yyyy) EGM approval date: $(//)$ 8. Consideration issue At price : State currency Issue and allotment date : $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$								
shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) (/ /) 8. Consideration issue At price: State currency — Issue and allotment (/ /) date: (/ /) EGM approval date: (/ /)								
Bow approval date: Class of shares issuable (dd/mm/yyyy))	(/ /	Redemption date : (dd/mm/yyyy)			7.
8. Consideration issue At price : State currency — Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /))	(/ /				
8. Consideration issue At price : State currency — EGM approval date: (Note 1) Issue and allotment date: (/ /)								
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /)								
)	(/ /		At price : State	Consideration issue	8.
)	(/ /				

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuab (Note 1)	ble		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuab (Note 1)	ble		
10.	Other (Please specify)	At price : State	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Total E.	(Ordinary share (Preference share (Other clas	s) NA	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	3,207,460
	(2)	NA
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	_	NA
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	_	NA
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Kwan Chi Wai Samuel

Title:Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.