

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing Limited					
·	Liansu Group Holding mber 2012	gs Limited			
I. Movements in Authorised Share Cap	ital				
1. Ordinary Shares					
(1) Stock code : 2128 Descri	ption : Ordinary	shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	20,000,000,000	HK\$0.05	HK\$1,000,000,000		
Increase/(decrease)	Nil		Nil		
Balance at close of the month	20,000,000,000	HK\$0.05	HK\$1,000,000,000		
(2) Stock code :Descri	ption:				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

30/11/2012

Stock code :Descri	iption:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	iption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,016,153,650			
Increase/ (decrease) during the month	3,939,100			
Balance at close of the month	3,020,092,750	_		

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

	ons (under Share	Option Scheme	s of the issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and					_	
class of shares	G . 1		G 11 1			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Pre- IPO						
Share Option						
Scheme which						
became						
effective						
on 23 June						
2010 pursuant						
to a written						
resolution						
passed by the						
then sole						
shareholder of						
the Issuer on 14						
May 2010						
Exercise Price						
HK\$1.82						
Ordinary shares	Nil	3,939,100	Nil	Nil	3,939,100	91,397,850
$\frac{\text{Ordinary shares}}{(Note 1)}$	1111	3,737,100			3,737,100	71,577,050
(Note 1)						
2						
2.						
						<u> </u>
(Note 1)						
3.						

shares			
(Note 1)			
Total A	. (Ordinary shares)	3,939,100	
	(Preference shares)	NA	
	(Other class)	NA	
Total funds raised during the month from exercise of			
options (State currency)	HK\$7,169,162		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/	/)	-			
(/ /) Stock code (if listed) Class of shares issuable (Note 1)			- - -			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	-			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			-			
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)	-			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price			_			
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /	/)	-			
		Total B	(Prefere	nary shares) ence shares) Other class)	NA NA NA	- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issuer issued which may be issued pursuant during the thereto as at month Currency of Amount at close Converted Amount at pursuant close of the close of the of preceding during the thereto month amount Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) (Preference shares) NA (Other class) NA

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.		
(/ /) shares (Note 1)		
2.		
shares (Note 1)		
3.		
shares (Note 1)		
Total D. (Ordinary shares)	NA	
(Preference shares)	NA	•
(Other class)	NA	•

		a Issued Share Capital						No. of ne shares of is issued du the mon pursuant th	suer ring th	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue									the month
			Class of shares issuable (Note 1)	-						
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)			
			EGM approval date: (dd/mm/yyyy)	(/	/)			
			Class of shares issuable (Note 1)	_						
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/		/)		
			EGM approval date: (dd/mm/yyyy)	(/	/	,)		
			Class of shares issuable (Note 1)	_						
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/		/)		
			EGM approval date: (dd/mm/yyyy)	(/		/)		
			Class of shares issuable (Note 1)	_						
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/		/)		
			EGM approval date: (dd/mm/yyyy)	(/		/)		

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable				_		
		(Note 1)	(,	,	`		
5.	Scrip dividend At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares repurchased (Note 1)	_			-		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares redeemed (<i>Note 1</i>)	_			_		
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		
		Class of shares issuable (Note 1)	_					
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/	/)		
		EGM approval date: (dd/mm/yyyy)	(/	/)		

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable		
		(Note 1)		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)		
		EGM approval date: (/ / / (dd/mm/yyyy))	
		Class of shares issuable(Note 1)		
10.	Other (Please specify) At price: State currency	Issue and allotment date: (dd/mm/yyyy))	
		EGM approval date: (/ / (dd/mm/yyyy)		
		Total E. (Ordin		
		shar (Preference shar		-
		(Other cla		-
То	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A to E):	(1) 3,939	,100
			(2) N.	A
То	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):	N.	A
То	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total of A to E):	N.	A
(T	hese figures should be the same as the relevant figur	res under II above ("Movements in Issue	ed Share Capital")	.)

Remarks (if any):
Submitted by: Yuan Shuixian .
Title: Company Secretary . (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.