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LESSO 联塑

CHINA LESSO GROUP HOLDINGS LIMITED

中國聯塑集團控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2128)

**VOLUNTARY ANNOUNCEMENT
UTILIZATION OF CERTAIN FACILITY UNDER THE
CONVERTIBLE LOAN FACILITIES AGREEMENT**

Reference is made to the announcement of the Company dated 6 May 2019 (the “**Announcement**”) regarding, among others, the entering into of the Convertible Loan Facilities Agreement among the Company, Lesso Home and ICBCI on 6 May 2019. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meanings as those terms are defined in the Announcement.

The Board wishes to announce that all of the conditions precedent to the utilization of Facility A have been fulfilled, and Lesso Home has drawn the entire aggregate commitment amount available under Facility A (being US\$60,000,000 in total) on 22 May 2019. The Convertible Loan Amount will be subject to the terms and conditions of the Convertible Loan Facilities Agreement as set out in the Announcement.

By Order of the Board
China Lesso Group Holdings Limited
Wong Luen Hei
Chairman

Hong Kong, 22 May 2019

As at the date of this announcement, the executive Directors are Mr. Wong Luen Hei, Mr. Zuo Manlun, Ms. Zuo Xiaoping, Mr. Lai Zhiqiang, Mr. Kong Zhaocong, Mr. Chen Guonan, Dr. Lin Shaoquan, Mr. Huang Guirong, Mr. Luo Jianfeng and Mr. Lin Dewei; and the independent non-executive Directors are Mr. Wong Kwok Ho Jonathan, Mr. Cheung Man Yu, Ms. Lan Fang, Dr. Tao Zhigang and Mr. Cheng Dickson.

* For identification purposes only