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**LESSO 联塑**  
**CHINA LESSO GROUP HOLDINGS LIMITED**  
**中國聯塑集團控股有限公司\***  
*(incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 2128)**

**VOLUNTARY ANNOUNCEMENT**  
**UTILIZATION OF THE REMAINING FACILITY UNDER THE**  
**CONVERTIBLE LOAN FACILITIES AGREEMENT DATED 6 MAY 2019**

Reference is made to (i) the announcement of the Company dated 6 May 2019 (the “**Announcement**”) regarding the Convertible Loan Facilities Agreement entered into between the Company, Lesso Home and ICBCI on 6 May 2019 and (ii) the announcement of the Company dated 22 May 2019 regarding the utilization of Facility A under the Convertible Loan Facilities Agreement. Unless otherwise defined herein, capitalized terms used in this announcement shall have the same meaning as those terms are defined in the Announcement.

The Board wishes to announce that all of the conditions precedent to the utilization of Facility B have been fulfilled, and Lesso Home has drawn the entire aggregate commitment amount available under Facility B (being US\$40 million in total) on 29 November 2019. The Convertible Loan Amount will be subject to the terms and conditions of the Convertible Loan Facilities Agreement as set out in the Announcement.

By Order of the Board  
**China Lesso Group Holdings Limited**  
**Wong Luen Hei**  
*Chairman*

Hong Kong, 29 November 2019

*As at the date of this announcement, the executive Directors are Mr. Wong Luen Hei, Mr. Zuo Manlun, Ms. Zuo Xiaoping, Mr. Lai Zhiqiang, Mr. Kong Zhaocong, Mr. Chen Guonan, Dr. Lin Shaoquan, Mr. Huang Guirong, Mr. Luo Jianfeng and Mr. Lin Dewei; and the independent non-executive Directors are Mr. Wong Kwok Ho Jonathan, Mr. Cheung Man Yu, Ms. Lan Fang, Dr. Tao Zhigang and Mr. Cheng Dickson.*

*\* For identification purposes only*