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LESSO 联塑

CHINA LESSO GROUP HOLDINGS LIMITED

中國聯塑集團控股有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2128)

SUPPLEMENTAL ANNOUNCEMENT

CONNECTED TRANSACTION

IN RELATION TO THE ACQUISITION OF THE TARGET COMPANY

Reference is made to the announcement (the “**Announcement**”) of China Lesso Group Holdings Limited (the “**Company**”) dated 5 November 2020 in relation to the acquisition of the Target Company. Unless the context otherwise requires, capitalised terms in this announcement shall have the same meanings as defined in the Announcement.

This announcement is made to provide supplemental information on the identity of the shareholder (the “**Remaining Shareholder**”) (and its ultimate beneficial owners) holding the remaining 45% interest in the Target Company, which is not part of the Acquisition.

To the best of the knowledge, information and belief of the Directors having made all reasonable enquiry and as at the date of the Announcement, (i) the Remaining Shareholder is a PRC incorporated company principally engaged in investment holding known as “Zhuhai Hechuangsheng Investment Company Limited* (珠海市和創盛投資有限公司)” and (ii) its ultimate beneficial owners (“**Ultimate Beneficial Owners**”) are “Peng Xiaochun (彭曉春)” and “Zeng Qingxiu (曾清秀)”; and the Remaining Shareholder and its Ultimate Beneficial Owners are all third parties independent of the Company and its connected person(s) (as defined under the Listing Rules).

Save as disclosed above, all other information as set out in the Announcement remain unchanged and shall continue to be valid for all purposes. This announcement is supplemental to and should be read in conjunction with the Announcement.

* *for identification purpose only*

By Order of the Board
China Lesso Group Holdings Limited
Wong Luen Hei
Chairman

Hong Kong, 6 November 2020

As at the date of this announcement, the executive directors of the Company are Mr. Wong Luen Hei, Mr. Zuo Manlun, Ms. Zuo Xiaoping, Mr. Lai Zhiqiang, Mr. Kong Zhaocong, Mr. Chen Guonan, Dr. Lin Shaoquan, Mr. Huang Guirong, Mr. Luo Jianfeng and Mr. Lin Dewei; and the independent non-executive directors of the Company are Mr. Wong Kwok Ho Jonathan, Ms. Lan Fang, Dr. Tao Zhigang, Mr. Cheng Dickson and Ms. Lu Jiandong.