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LESSO 联塑

CHINA LESSO GROUP HOLDINGS LIMITED

中國聯塑集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2128)

**UPDATE ON THE PROPOSED SPIN-OFF AND SEPARATE
LISTING OF EDA GROUP HOLDINGS LIMITED
(PREVIOUSLY KNOWN AS EDA CLOUD TECHNOLOGY HOLDINGS
LIMITED) ON THE MAIN BOARD OF THE STOCK EXCHANGE
OF HONG KONG LIMITED**

**RECORD DATE FOR ASSURED ENTITLEMENT AND CLOSURE OF
REGISTER OF MEMBERS**

The Board is pleased to announce that the Record Date for the purpose of determining the Assured Entitlement to the EDA Shares in the Global Offering will be Monday, 13 May 2024. The register of members of the Company will be closed on Monday, 13 May 2024 and no transfers of the Shares will be registered on that date. The last day for dealing in the Shares cum-entitlement to the Assured Entitlement will be Wednesday, 8 May 2024.

As the final dates of registration and issue of the prospectus of EDA have not yet been finalised, the Record Date and the closure of the register of members of the Company for the purpose of determining the Assured Entitlement of Qualifying Shareholders set out in this announcement are subject to change depending on the final timetable of the Proposed Spin-off.

As the Proposed Listing is conditional upon, among other things, the approval of the Listing Committee, the final decision of the Board and the board of directors and shareholders of EDA, market conditions and other considerations, the Proposed Spin-off may or may not proceed. Shareholders and other investors should be aware that there is no assurance that the Proposed Spin-off will take place or as to when it may take place. If the Proposed Spin-off does not proceed for any reason, the Preferential Offering will not proceed. Shareholders and other investors are reminded to exercise caution when dealing in the securities of the Company. Any person who is in doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional advisers.

INTRODUCTION

Reference is made to the announcement of the Company dated 26 June 2023 (the “**Announcement**”) in relation to the Proposed Spin-off and separate listing of EDA, a subsidiary of the Company, on the Main Board of the Stock Exchange. Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, the Company intends to spin off EDA by way of the Global Offering and a separate listing of the EDA Shares on the Main Board of the Stock Exchange.

In accordance with the requirements of PN15, the Board proposed to give due regard to the interests of the Shareholders by providing the Qualifying Shareholders with the Assured Entitlement by way of Preferential Offering, if the Proposed Spin-off proceeds.

It is currently intended that, if the Proposed Spin-off proceeds, an Assured Entitlement by way of approximately 15.0% of the EDA Shares initially being offered under the Global Offering (subject to change prior to the issue of a prospectus by EDA) will be offered to the Qualifying Shareholders by way of Preferential Offering. Details in respect of the Proposed Spin-off, including the size and structure of the Global Offering, the Preferential Offering and the terms of the Assured Entitlement, have not yet been finalised and further announcement(s) will be made by the Company as and when appropriate.

The purpose of this announcement is to inform the Shareholders of the Record Date for the purpose of determining the Assured Entitlement. Qualifying Shareholders whose names appear on the register of members of the Company on the Record Date will be entitled to apply for the EDA Shares on an assured basis pursuant to the Preferential Offering, and the basis of such Assured Entitlement will be determined based on their respective shareholdings in the Company on the Record Date, the details of which will be separately announced as and when appropriate.

Subject to the relevant legal restrictions and regulatory requirements, the Qualifying Shareholders (regardless of whether they choose to participate in the Preferential Offering or not) and Shareholders who are not Qualifying Shareholders (or who do not satisfy the basis of the Assured Entitlement) may also either (i) apply for the EDA Shares under the Hong Kong Public Offering, if eligible; or (ii) indicate an interest for the EDA Shares under the International Offering, if qualified to do so. Any person who is in doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional advisers.

RECORD DATE AND CLOSURE OF REGISTER OF MEMBERS

For the purpose of determining the Assured Entitlement and pursuant to Rule 13.66 of the Listing Rules, the Board is pleased to announce that the Record Date will be Monday, 13 May 2024. The register of members of the Company will be closed on Monday, 13 May 2024 and no transfers of the Shares will be registered on that date.

In order to qualify for the Assured Entitlement, all transfers of Shares accompanied by the relevant share certificates must be lodged with the share registrar of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wan Chai, Hong Kong for registration not later than 4:30 p.m. on Friday, 10 May 2024. The last day for dealing in the Shares cum-entitlement to the Assured Entitlement will be Wednesday, 8 May 2024.

As the final dates of registration and issue of the prospectus of EDA have not yet been finalised, the Record Date and the closure of the register of members of the Company for the purpose of determining the Assured Entitlement of Qualifying Shareholders set out in this announcement are subject to change based on the final timetable of the Proposed Spin-off.

In the event that there is a change in the Record Date and the closure of the register of members of the Company for determining the Assured Entitlement of Qualifying Shareholders, a further announcement will be made by the Company and such revised Record Date and closure of the register of members of the Company will supersede and replace the Record Date and the closure of the register of members of the Company for determining the Assured Entitlement of Qualifying Shareholders set out in this announcement.

GENERAL

Details in respect of the Proposed Spin-off, including the structure, the expected timetable and the terms of the Assured Entitlement, have yet to be finalised. Further announcement(s) will be made by the Company in relation to the Proposed Spin-off and the Assured Entitlement as and when appropriate in accordance with the Listing Rules.

DEFINITIONS

In this announcement, the following expressions have the meanings set out below unless the context requires otherwise:

Term	Definition
“EDA”	EDA Group Holdings Limited, previously known as EDA Cloud Technology Holdings Limited (易達雲科技控股有限公司)
“Record Date”	Monday, 13 May 2024, being the record date for determining the Assured Entitlement of the Qualifying Shareholders to the EDA Shares; and
“Shares”	the shares of the Company.

By Order of the Board
China Lesso Group Holdings Limited
Wong Luen Hei
Chairman

Hong Kong, 25 April 2024

As at the date of this announcement, the executive directors of the Company are Mr. Wong Luen Hei, Mr. Zuo Manlun, Ms. Zuo Xiaoping, Mr. Lai Zhiqiang, Mr. Kong Zhaocong, Mr. Chen Guonan, Dr. Lin Shaoquan, Mr. Huang Guirong and Mr. Luo Jianfeng; and the independent non-executive directors of the Company are Dr. Tao Zhigang, Mr. Cheng Dickson, Ms. Lu Jiandong, Dr. Hong Ruijiang and Ms. Lee Vanessa.