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LESSO 联塑

CHINA LESSO GROUP HOLDINGS LIMITED

中國聯塑集團控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2128)

**UPDATE ON THE PROPOSED SPIN-OFF AND SEPARATE LISTING OF
EDA GROUP HOLDINGS LIMITED ON THE MAIN BOARD OF
THE STOCK EXCHANGE OF HONG KONG LIMITED**

LISTING OF EDA AND COMMENCEMENT OF DEALINGS OF EDA SHARES

The Board is pleased to announce that following the completion of the Global Offering, EDA is listed on the Main Board Stock Exchange of the Stock Exchange on 28 May 2024, and the dealing of the EDA Shares commenced at 9:00 a.m. on 28 May 2024 on the Main Board of the Stock Exchange.

INTRODUCTION

Reference is made to the Company's announcements dated 26 June 2023, 25 April 2024, 6 May 2024, 17 May 2024, 20 May 2024 and 27 May 2024 regarding the Proposed Spin-off and separate listing of EDA on the Main Board of the Stock Exchange (the "Announcements"). Unless otherwise specified, capitalised terms used in this announcement shall have the same meanings as those defined in the Announcements.

LISTING OF EDA AND COMMENCEMENT OF DEALINGS OF EDA SHARES

The Stock Exchange has granted the approval for the listing of, and permission to deal in, the EDA Shares on the Main Board of the Stock Exchange.

Following the completion of the Global Offering (including the Preferential Offering), (i) listing of EDA on the Main Board of the Stock Exchange took place on 28 May 2024; and (ii) dealings in the EDA Shares on the Main Board of the Stock Exchange commenced at 9:00 a.m. on 28 May 2024. The EDA Shares are traded in board lots of 1,000 EDA Shares each and the stock code is 2505.

Following the completion of the Global Offering (including the Preferential Offering) and the Capitalisation Issue (taking no account of the EDA Shares which may be issued pursuant to the exercise of the Over-allotment Option), the Company is deemed to be interested in approximately 40.4% of the total issued share capital of EDA.

DEFINITIONS

In this announcement, the following expressions have the meanings set out below unless the context requires otherwise:

Terms	Definition
"Board"	the board of the Company
"Capitalisation Issue"	the allotment and issue of 342,086,790 Shares to be made upon the capitalization of certain sums standing to the credit of the share premium account of EDA
"Company"	China Lesso Group Holdings Limited
"EDA"	EDA Group Holdings Limited, previously known as EDA Cloud Technology Holdings Limited (易達雲科技控股有限公司)
"Listing Rules"	the Rules Governing the Listing of Securities on the Stock Exchange

Terms	Definition
“Over-allotment Option”	the option expected to be granted by EDA to the International Underwriters, exercisable by the Sole Overall Coordinator and the Sole Global Coordinator (for itself and on behalf of the International Underwriters), under the International Placing Agreement, pursuant to which EDA may be required to allot and issue up to 14,643,000 additional new EDA Shares at the Offer Price to, among other things, cover over-allocations in the International Placing, if any
“SFO”	the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong), as amended or supplemented from time to time
“Sole Overall Coordinator” or “Sole Global Coordinator”	CMB International Capital Limited, a licensed corporation registered under the SFO to carry on Type 1 (dealing in securities), and Type 6 (advising on corporate finance) as defined in the SFO
“Stock Exchange”	the Stock Exchange of Hong Kong Limited

By Order of the Board
China Lesso Group Holdings Limited
Wong Luen Hei
Chairman

Hong Kong, 28 May 2024

As at the date of this announcement, the executive directors of the Company are Mr. Wong Luen Hei, Mr. Zuo Manlun, Ms. Zuo Xiaoping, Mr. Lai Zhiqiang, Mr. Kong Zhaocong, Mr. Chen Guonan, Dr. Lin Shaoquan, Mr. Luo Jianfeng and Dr. Song Keming; and the independent non-executive directors of the Company are Dr. Tao Zhigang, Mr. Cheng Dickson, Ms. Lu Jiandong, Dr. Hong Ruijiang and Ms. Lee Vanessa.